CCH Axcess™ Tax

2013-3.0.1 Release Notes

March 2014

Contact and Support Information

Product and account information can be accessed by visiting Customer Support online at Support.CCH.com/Axcess. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess module. Access to these features are available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: Release Notes

Visit the Application Status Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to find Support calendars, as well as options to enter Web tickets for assistance.

Technology Updates

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Tax Updates

Individual

Form 8960 includes updates related to the issuance of final instructions by the IRS.

Fiduciary

Form 5227 includes updates related to the issuance of the final form and final Form 8960 instructions by the IRS.

Michigan Forms 1041, 1041D, and Schedule W are available for filing after the issuance of the final forms by Michigan. We continue to wait for approval on Form 1041ES, which is anticipated to be available with Release 2013-3.1, scheduled for Sunday, March 23, 2014.

Partnership

Maine Form 1040C includes an update for the composite tax rate pursuant to the issuance of final instructions by the state of Maine.

S Corporation

Maine Form 1040C includes an update for the composite tax rate pursuant to the issuance of final instructions by the state of Maine.

Oregon Schedule K-1 includes updates for the domestic production activities deduction and depreciation adjustments.

Tax Product Updates

There are no Tax product updates included with this release.